

How are the best

Insurance companies

benefitting from Ai?

Read the top 10 reasons.





1. Vulnerability Identification

- Identification and Action of Caller
 Vulnerabilities: Ensuring that agents can identify and appropriately handle caller
 vulnerabilities as defined by the Financial Conduct Authority (FCA).
- Providing Evidence of Adherence:
 Demonstrating through verifiable data that the company adheres to the FCA Outcomes
 Framework, which includes treating customers fairly and ensuring fair outcomes for all.

2. NPS/CSAT Prediction

 Through Ai, every interaction receives a customer happiness, Net Promoter (NPS / CSAT) score enabling your business to gain a clearer understanding of customer experience & process issues across your touchpoints.

3. Auto-Call Summary

 Utilise GenAi to speed up call wrap time, ensuring accurate details for every interaction. This ensures an accurate summary and allows the agent to move on to the next customer.

4. Increased Sales

Boost sales by highlighting effective sales techniques, objection handling, and personalised customer questioning. Identify upsell opportunities, such as adding critical illness insurance or family coverage. Prompting live in the moment, to maximise every sale opportunity.

5. Identify Top Performers

 Ai can identify top performing agents and facilitating the sharing of best practices across the team.

6. Compliance Adherence

- Automatically verify compliance with DPA, cooling off periods, and policy amendments.
- Ensure adherence to regulatory requirements, reducing risks and providing peace of mind.



7. Auto QA

- Automatically and impartially score every interaction, providing a true ongoing score of agent performance. Ensure compliance with FCA standards and identify training needs.
- Empower Team Leaders and Quality Managers with insights, making evaluations valuable rather than demotivating.

potential abuse, contributing to reduced attrition and staff absence. Fostering a healthier work environment, it supports the wellbeing of your frontline staff.



9. Auto Call Categorisation

 Automatically identify and categorise the most common reasons for customer contact, providing an accurate volume of these reason for contact, which could be new policies, contract amendments, claim submissions, and payment issues. Pinpoint customer pain points, in-efficient company processes and streamline resolution processes.

10. Efficient Complaint Handling

- Ai can address common reasons for complaints with data backed insights.
- Streamline processes, enhance script adherence, and improve overall complaint resolution.



How do the best insurance companies achieve all of this with Ai? Enterprise Speech & Interaction Analytics with live in the moment prompts & alerts.



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