

# Fileexpert's Publishing Portal

The portal is designed to allow M-Files vault owners to share a controlled subset of their content with external stakeholders

## M-Files Vault

To make your life easy, all your content that you wish to share is secured in an M-Files vault on our portal servers. You can manage that vault in much the same way as your own vault(s).

The relevant permissions relating to documents, users and objects are carried across. So generally there is nothing additional to configure.



## Safe and Secure

You decide what content to share with an option to remove items immediately if the need arises.

The portal is not directly linked to your vault which is held securely behind your firewalls. The content is pushed from your vault to the portal as required.

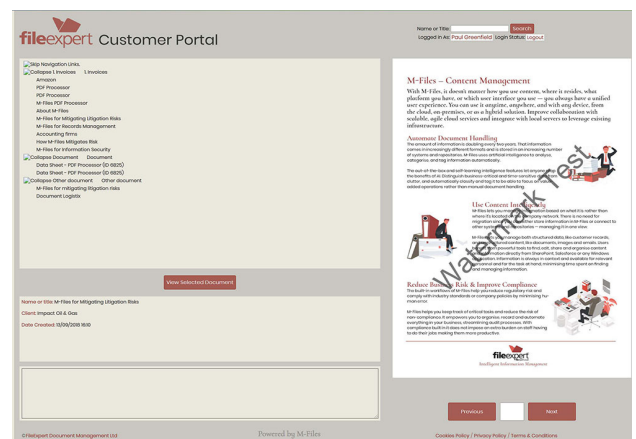
If you choose you can publish only PDFs and watermark them to ensure the provenance is preserved.



## Personalise

You can use your own branding and colour palettes. Your own privacy policy, terms of use and conditions are optional but we provide defaults.

If you want additional styling or functions, then that is possible as the site uses standard, open code that can be modified by our consultants.



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# The technical detail

## Cloud Based Service

The Cloud service is underpinned by standard Microsoft and M-Files technologies to ensure compatibility today and into the future.

It is fully browser based using HTML and CSS coding for the greatest compatibility.

There is no technical reason why the Portal has to be on our Cloud servers but there are additional PDF toolkit licences you would have to purchase to use in-house.

## Security

You want to ensure that the information you are publishing is only accessible to authorised users.

The permissions in the system will match those defined in the host vault with the option to supplement or vary them according to need.

You have options to disable specific content, user accounts or the entire Portal though the administrative console.

## Lightweight

The original brief was for a responsive and reactive system that required no plug-ins or client software.

We also aimed for the site to be intuitive to use, requiring no training. Even the administration is kept simple for non IT operators.

Great care has been devoted to the design to ensure the highest performance especially in the delivery of document previews.

## Customisation

Every customer will have a standard level of branding including logos, fonts, colour palette and content display.

We understand some users will want multiple brands or additional customisation which we are happy to discuss.

We also determine with you how the content is organised based on the documents or files that you choose to publish,

## Synchronisation

The system synchronises between your vault and the Portal at whatever interval you choose.

You decide what content is going to be replicated and published in the Portal. Currently that is a one way operation of which you keep complete control.

Where the original content is in an M-Files vault then all aspects of permissions, version and other setting can be synchronised.

## Prices to Suit

The Portal was developed as the result of our customer requirements for a simple to use and secure publishing platform.

It is designed to allow the dissemination of selected documents or other content to their chosen audience at a reasonable price.

As needs differ we offer both user and usage price models. We also happy to work in partnership with your supplier.

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Kingsgate ♦ 62 High Street ♦ Redhill ♦ Surrey ♦ RH1 1SG  
01737 852130 ♦ [fileexpert.co.uk](http://fileexpert.co.uk) ♦ [info@fileexpert.co.uk](mailto:info@fileexpert.co.uk)

